NOTICE OF THE INITIAL PUBLIC OFFERING
THUA THIEN HUE MINERALS PRODUCTS SINGLE - OWNER LIMITED LIABILITY

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Pursuant to Decision No. 1065/QD-UBND dated 27/04/2019 of Thua Thien Hue Minerals Products Single - Owner Limited Liability on approving the conversion plan of Thua Thien Hue Minerals Products Single - Owner Limited Liability into a joint stock company, the Auction Organization informs as follows:

1. Company name: **THUA THIEN HUE MINERALS PRODUCTS SINGLE - OWNER LIMITED LIABILITY**

Head office: 53 Nguyen Gia Thieu, Phu Hau Ward, Hue City, Thua Thien Hue Province

2. Main business lines: Other mining and quarrying n.e.c; Other manufacturing n.e.c; Mining of iron ores; Manufacture of basic iron and steel; Wholesale of metals and metal ores; Quarrying of stone, sand and clay; Manufacture of clay building materials; Wholesale of construction materials, installation supplies;…

3. Authorized capital (AC): 150,000,000,000 VND (Par value: 10,000 VND / share)

In which:

- Shares hold be the State 65.5% of AC	: **9,825,000** shares
- Shares sold to strategic investors 0% of AC	: **0** shares
- Preferred shares sold to employees 1.80% of AC	: **270,200** shares
- Shares sold to the trade union of the company 0% of AC	: **0** shares
- Public offering shares for ordinary investors 32.70% of AC	: **4,904,800** shares

4. Starting price: 11,700 VND/share

5. Name and address of auctioneer: Ho Chi Minh City Stock Exchange
16 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City

6. Conditions for participation in the auction: Domestic and foreign organizations and individuals meet the conditions prescribed in the Auction Regulation on initial public offering of Thua Thien Hue Minerals Products Single - Owner Limited Liability.

7. Registration time for auction and deposit: From 08:00 on 30/05/2019 to 16:00 on 18/06/2019

8. Location of information disclosure, registration for auction participation, deposit payment:

At Dong A Bank Securities Co., Ltd:

Head office : 2nd floor and 3rd floor of Building 468 Nguyen Thi Minh Khai, Ward 2, District 3, Ho Chi Minh City

(*Contact: Ms. Hoa (028) 38 336 333 (ext: 105), Mobile: 0977 509 741)*

Project implementation: Ms. Huyen (028) 3833 6333 (ext: 209), Mobile: 0987.439.991)

Hanoi Branch : 181 Nguyễn Lương Bằng, Quận Đống Đa, Hà Nội

(Contact: Ms. Hang (024) 39 445 175 (ext: 111), Mobile: 036 767 3333)

Saigon Branch : No. 60-70 Nguyen Cong Tru, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City

(Contact Ms. Phuong (028) 38 218 666 (ext: 105), Mobile: 0918 484 433)

And at other Auction Agents as stipulated in the Auction Regulation.

9. Investors vote to participate in the auction in the ballot box at the Auction Agent: Before 15:00 on 24/06/2019

10. Auction

- Time: **09:00, Wednesday, 26/06/2019**
- Location: **Ho Chi Minh City Stock Exchange**
16 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City

11. Time to pay shares for auction winners: From 27/06/2019 to 06/07/2019

12. Time to refund the deposit for investors not winning the auction: From 27/06/2019 to 03/07/2019

For more information, investors please see the Information Disclosure, Auction Regulation on initial public offering of Thua Thien Hue Minerals Products Single - Owner Limited Liability at the website www.hsx.vn, www.dag.vn, www.humexco.com.vn/ *and Auction Agent's websites.*